

# Cobalt and Chromium Ions Impair Macrophage Response to *Staphylococcus aureus* Infection

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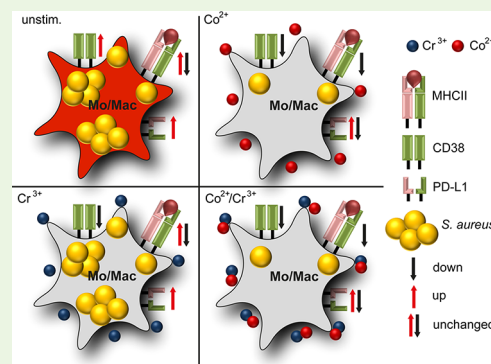
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Supporting Information

**ABSTRACT:** Cobalt–chromium–molybdenum (CoCrMo) alloys are routinely used in arthroplasty. CoCrMo wear particles and ions derived from arthroplasty implants lead to macrophage-driven adverse local tissue reactions, which have been linked to an increased risk of periprosthetic joint infection after revision arthroplasty. While metal-induced cytotoxicity is well characterized in human macrophages, direct effects on their functionality have remained elusive. Synchrotron radiation X-ray microtomography and X-ray fluorescence mapping indicated that peri-implant tissues harvested during aseptic revision of different arthroplasty implants are exposed to Co and Cr in situ. Confocal laser scanning microscopy revealed that macrophage influx is predominant in patient tissue. While in vitro exposure to  $\text{Cr}^{3+}$  had only minor effects on monocytes/macrophage phenotype, pathologic concentrations of  $\text{Co}^{2+}$  significantly impaired both, monocyte/macrophage phenotype and functionality. High concentrations of  $\text{Co}^{2+}$  led to a shift in macrophage subsets and loss of surface markers, including CD14 and CD16. Both  $\text{Co}^{2+}$  and  $\text{Cr}^{3+}$  impaired macrophage responses to *Staphylococcus aureus* infection, and particularly,  $\text{Co}^{2+}$ -exposed macrophages showed decreased phagocytic activity. These findings demonstrate the immunosuppressive effects of locally elevated metal ions on the innate immune response and support further investigations, including studies exploring whether  $\text{Co}^{2+}$  and  $\text{Cr}^{3+}$  or CoCrMo alloys per se expose the patients to a higher risk of infections post-revision arthroplasty.

**KEYWORDS:** macrophages, *Staphylococcus aureus*, arthroplasty, cobalt, chromium, periprosthetic joint infection



## 1. INTRODUCTION

Arthroplasty is a successful surgical procedure for the treatment of patients suffering from chronic pain due to degenerative joint disease. Complications that usually occur in the late postoperative course due to tissue inflammation caused by material degradation and release or infections lead to revisions of implants. Cobalt–chromium–molybdenum (CoCrMo) metal alloys are metallic biomaterials widely used in arthroplasty. Multiple studies have indicated the adverse effects of wear particles and metal ions released from CoCrMo alloys. These adverse local tissue reactions (ALTRs), such as tissue necrosis and pseudotumor formation, are characterized by lymphocyte and macrophage infiltration.<sup>1</sup> Two specific types of necrosis occur in ALTRs, namely, (i) necrosis predominantly through death of macrophages and (ii) tissue necrosis characterized by cell death of stromal elements.<sup>2</sup> In vitro data indicate that macrophage necrosis and not apoptosis is the predominant type of cell death following exposure to high concentrations of  $\text{Co}^{2+}$ .<sup>3</sup> Widely accepted mechanisms posit that phagocytosis of arthroprosthetic metal particles activates the NLRP3 inflammasome and that the cellular damage caused by metal ions results in the release of proinflammatory cytokines, subsequently giving rise to the inflammatory

responses observed in ALTRs.<sup>4–6</sup> The proinflammatory environment has been held responsible for the differentiation of macrophages to bone-resorbing osteoclasts and their activation, hence for the onset of periprosthetic osteolysis.<sup>7</sup> In clinical context, exposure to  $\text{Co}^{2+}$  and  $\text{Cr}^{3+}$  has been associated with early implant revision and increased rates of secondary revision, due to aseptic implant loosening and/or periprosthetic joint infections (PJI).<sup>8–13</sup> Factors such as metal-induced cytotoxicity as well as ALTRs are believed to create an environment favorable to bacterial infections.<sup>14,15</sup>

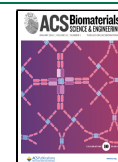
Previous studies have shown that peri-implant tissues, including bone marrow, are exposed to Co- and Cr-containing particles<sup>2,16–18</sup> and that these metals are present in the particulate as well as in the dissociated state.<sup>19</sup> The comparison between in vitro corrosion and tribocorrosion showed that the dissolution of Co occurred primarily in tribocorrosive

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conditions, suggesting that the mechanism responsible for particle release affects their Co content.<sup>20</sup> Ex vivo analyses of the elemental composition of CoCrMo particles in periprosthetic bone marrow have revealed that Co content depends on their size.<sup>21</sup> The comparison of elemental ratios of CoCrMo-derived particles with the composition of the implanted bulk alloy showed that particle degradation results in the release of Co ions,<sup>21</sup> reaching local pathologic concentrations exceeding 10  $\mu\text{g/mL}$ .<sup>19</sup> Besides CoCr alloy particles, trivalent Cr salts and oxides have been shown to be the predominant state of Cr in periprosthetic tissue collected during revisions of metal-on-metal hip implants.<sup>18</sup> Notably, Co has only been found colocalized with Cr in the elemental states, indicating that dissociated Co is released during the wear process or due to dealloying by passive or cell-mediated degradation processes.<sup>17,18,21</sup> Consequently, dissociated Co and Cr can cross cellular barriers leading to systemic exposure.<sup>22–24</sup>

Besides ALTRs, PJIs are devastating complications of arthroplasty, requiring revision surgery with partial or total exchange or explantation of the implant, debridement of necrotic and infected tissues, and effective antimicrobial treatment.<sup>25–28</sup> The incidence of PJIs is constantly increasing during the last decades. However, certain referral centers, particularly in Scandinavia, are reporting that the incidence appears to have leveled out after 2010.<sup>14,29,30</sup> *Staphylococcus aureus* is one of the major causes of bone and joint infections<sup>31,32</sup> including PJIs.<sup>33–35</sup> Being held responsible for up to 28% of PJIs, makes it one of the most prevalent pathogens in revision arthroplasty.<sup>36–38</sup>

As part of the innate immune axis, macrophages are of crucial importance in initiating an immediate response to highly inflammatory conditions, particularly infections. Tissue-resident macrophages are the first responders. They are involved in tissue homeostasis, clearance of cellular debris as well as pathogens, and metallic particles, among others.<sup>39,40</sup> As a result of inflammation, the limited number of resident macrophages is depleted, and circulating monocytes influx into the tissue and differentiate into macrophages.<sup>41</sup> High influx of macrophages is commonly detected in peri-implant tissue, especially in ALTRs, and macrophages often colocalize with metal particles.<sup>2</sup> Metal particles as well as ions have been shown to impact macrophage viability,<sup>42</sup> migration,<sup>43</sup> and activation.<sup>1</sup> However, the pathogen-macrophage interplay following metal exposure remained unknown.

Thus, the aims of this study were to evaluate whether exposure to Co and Cr and subsequent macrophage influx is evident at the time of aseptic arthroplasty implant revision and to analyze the impact of Co and Cr ions on human primary monocytes/macrophages, including markers associated with infections and the ability of these cells to respond to subsequent *S. aureus* infection. We show that macrophages change their phenotype after  $\text{Co}^{2+}$  exposure. More strikingly,  $\text{Co}^{2+}$  affects the expression of various surface markers and impairs overall macrophage response to *S. aureus* infection. In contrast,  $\text{Cr}^{3+}$  does not significantly affect monocyte/macrophage phenotype but the response to infection.

## 2. MATERIALS AND METHODS

**2.1. Patient Recruitment and Sampling.** The independent ethics committee (IEC) of the University Medicine Greifswald approved the study (BB 178/20 and BB 014/14) in accordance with the World Medical Association Declaration of Helsinki. All patients gave written informed consent to participate in this study. All

experiments were carried out in accordance with the approved guidelines. Peri-implant soft tissue samples were collected during aseptic arthroplasty implant revisions. Buffy coats obtained from healthy blood donors were anonymously provided by the Blood Bank of the University Medicine Greifswald.

### 2.2. Synchrotron Radiation X-ray Computed Tomography.

Peri-implant soft tissue samples were fixed in phosphate-buffered saline (PBS, BIO SELL) containing 4% v/v formaldehyde (Carl Roth). Following overnight fixation, the specimens were placed in 2 mL screw-top tubes filled with PBS containing 100 U/mL penicillin and 1  $\mu\text{g/mL}$  streptomycin (both Gibco). The specimens were scanned using Synchrotron radiation microcomputed tomography (SR- $\mu\text{CT}$ ) at the Anatomix beamline at the Synchrotron SOLEIL; the beamline and its instrumentation are described elsewhere.<sup>44,45</sup> In brief, the voxel size was 3.07  $\mu\text{m}^3$ , and the central energy of the filtered white X-ray beam was around 40 keV. Each scan involved a slight offset of the rotation axis in relation to the detector field of view, aiming to enlarge the diameter of the reconstructed volume. For each scan, between 3000 and 4000 projections were acquired, each with an exposure time of 50 ms per projection. For the reconstruction of tomographic data, the standard pipeline implemented at the beamline was used; it is based on the PyHST2 framework. A Paganin phase-retrieval filter with a kernel length (“Paganin length” in PyHST2) of 138  $\mu\text{m}$  was applied to facilitate data analysis.

Further data analysis and visualization of the tomographic reconstructions was performed using the AVIZO software (Thermo Fisher Scientific). For the segmentation of metallic particles, the 3D images were thresholded, selecting a value above the gray values corresponding to mineralized tissue. Subsequently, only particles larger than 4 voxels were considered as metal particles.

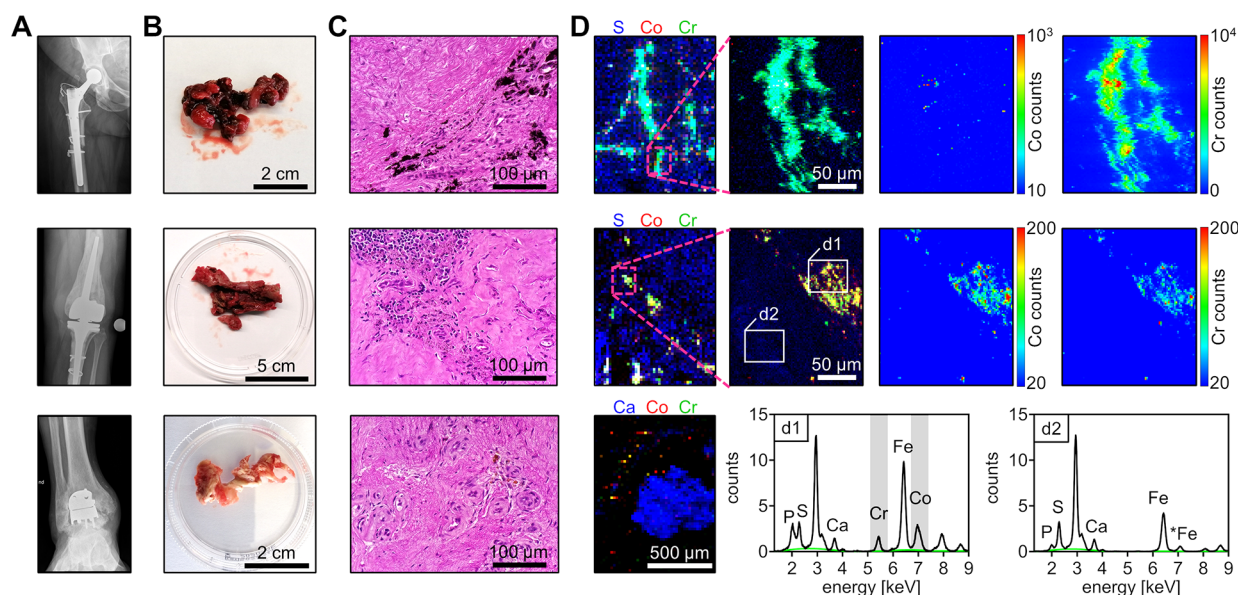
### 2.3. Synchrotron Radiation X-ray Fluorescence Mapping.

Parts of the fixed specimens (see Section 4) were dehydrated for 24 h in each step by an ascending ethanol gradient (70, 80, 96, and 100%). After completion of dehydration by incubation with xylene (Th. Geyer) for 3 h, the specimens were embedded in paraffin, and 10  $\mu\text{m}$  sections were prepared. The sections were placed between two pieces of a 4  $\mu\text{m}$  thin ultralene foil (Spex SamplePrep) and mounted on custom-made sample holders. Synchrotron radiation micro X-ray fluorescence (SR- $\mu\text{XRF}$ ) mapping was performed at the microXAS beamline of the Swiss Light Source (Paul Scherrer Institute). Monochromatic excitation radiation of 9.8 keV (above the Zn K-edge) was selected using a double-crystal monochromator equipped with Si(111) crystals. The primary beam was focused by two orthogonal reflective mirrors (Kirkpatrick-Baez geometry) down to a spot size of 1  $\mu\text{m} \times 2 \mu\text{m}$  ( $h \times v$ ). XRF spectra were collected using silicon drift detector systems. Chemical images were recorded in “on-the-fly” mode, with a pixel size of 20  $\mu\text{m} \times 20 \mu\text{m}$  to obtain overviews for further selection of regions of interest to be scanned with a pixel size of 2  $\mu\text{m} \times 2 \mu\text{m}$ . XRF spectra obtained for each individual pixel were deconvoluted using the software PyMCA.<sup>46</sup>

### 2.4. Histology, Immunostaining, and Laser Scanning Microscopy.

The paraffin-embedded tissue samples used for sectioning and subsequent SR-XRF analyses were additionally sectioned for histology (5  $\mu\text{m}$ ) and immunostaining (10  $\mu\text{m}$ ). The sections were mounted on glass slides, dried overnight at 60 °C, and dewaxed with xylene prior to rehydration by ethanol gradient (100, 96, 80, 70%) and water. The section adjacent to the section used for immunostaining was stained with hematoxylin and eosin (both Carl Roth) by the “progressive method”.<sup>47</sup> For immunostaining, antigen retrieval was performed by heating the slides in a microwave submersed in citrate buffer (pH 6.0, Sigma-Aldrich) until boiling followed by 10 min at a sub-boiling temperature (95–98 °C). Tissue sections were permeabilized with 1% saponin in PBS for 30 min at room temperature. Sections were blocked using 2.5% fetal calf serum (Gibco) and 2.5% normal goat serum (Abcam) in PBS for 30 min at room temperature. Sections were stained overnight at 4 °C by using titrated amounts of fluorophore-labeled antibodies. Sections were washed with PBS containing 1% saponin in between each staining step. The following antibodies were used for immunofluorescence analysis (clone, fluorophore; all BioLegend): CD68 (Y1/82A,





**Figure 1.** Histological evaluation and multielement detection of peri-implant tissue collected from three patients undergoing arthroplasty implant revision. The respective samples, tissue stains, and XRF maps are arranged horizontally. (A) From top to bottom: anteroposterior radiographs taken before revision of hip, knee, and ankle arthroplasty implants. (B) Peri-implant soft tissue samples. (C) Hematoxylin and eosin staining of tissue sections. (D) RGB imaging, heatmaps of the Co and Cr signals, and spectra of XRF maps of tissue sections at 20  $\mu\text{m}$  steps (left) and 2  $\mu\text{m}$  steps (right). RGB images (2  $\mu\text{m}$  steps) depict the same region depicted by heatmaps.

AlexaFluor647), CD45/2D1, AlexaFluor700), CD14 (HCD14, AlexaFluor594) and HLA-DR (L243, AlexaFluor488). The staining was visualized using a Leica DMi8 CS Premium confocal laser scanning microscope (Leica).

**2.5. Isolation of Human Monocytes and In Vitro Metal Exposure.** Human monocytes were isolated from buffy coats using CD14 S-pluriBead antihuman beads (PluriSelect) according to the manufacturer's instructions. Cobalt(II) chloride hexahydrate and chromium(III) chloride hexahydrate (both Sigma-Aldrich) were dissolved in human AB serum (PAN-Biotech) at a stock concentration of  $10 \text{ mg} \times \text{mL}^{-1} \text{ Co}^{2+}$  or  $10 \text{ mg/mL Cr}^{3+}$  and  $10 \text{ mg} \times \text{mL}^{-1} \text{ Co}^{2+}$  plus  $10 \text{ mg} \times \text{mL}^{-1} \text{ Cr}^{3+}$  and incubated overnight at 37 °C. Preincubation was performed to emulate the in vivo formation of ion complexes of biomacromolecules. Isolated monocytes were exposed to metal salt solutions for 48 h at 37 °C and 5%  $\text{CO}_2$  (final concentrations:  $1 \mu\text{g} \times \text{mL}^{-1}$  and  $10 \mu\text{g} \times \text{mL}^{-1}$  or of each in combination). Pure human AB serum served as control.

**2.6. Bacterial Strain.** *S. aureus* strain 6005<sup>48</sup> was grown overnight at 37 °C in casein hydrolysate and yeast extract medium with agitation.<sup>49</sup> To mimic initial low-grade infections, a multiplicity of infection (MOI) of 1 was used.

**2.7. Infection of Monocytes/Macrophages.** Stimulated monocytes were infected with *S. aureus* 6005 at an MOI of 1 for 1 h. Extracellular bacteria were killed by the addition of antibiotics ( $400 \mu\text{g} \times \text{mL}^{-1}$  gentamicin/ $2 \mu\text{g} \times \text{mL}^{-1}$  lysostaphin, both Sigma-Aldrich). For flow cytometry, infected monocytes were incubated for an additional 23 h at 37 °C and 5%  $\text{CO}_2$ . For the assessment of intracellular bacterial counts, monocytes were infected as described above. One hour after the addition of antibiotics, cells were washed, lysed, and intracellular bacteria were plated on blood agar plates (Oxoid).

**2.8. Flow Cytometry.** Dead cells were stained using the Zombie Aqua Fixable Viability Kit (BioLegend) according to the manufacturer's instructions. Human TruStain FcX (BioLegend) was used according to the manufacturer's instructions to block unspecific binding of immunoglobulins. Extracellular markers were stained by incubating the cells with titrated amounts of monoclonal antibodies at 4 °C for 30 min. Cells were fixed and permeabilized using the Cyto-Fast Fix/Perm Buffer Set (BioLegend). Intracellular markers were stained by using titrated amounts of monoclonal antibodies at 4 °C for 30 min. Cells were washed between each staining step. Antibodies

and clones directed against the following markers were used (clone and fluorophore; all BioLegend): CD14 (63D3, BV750 or HCD14, PE/Cy7), CD16 (B73.1, PE/Dazzle594), HLA-DR (LN3, FITC), CD38 (HB-7, PerCP), CD86 (BU63, PE/Cy7), PD-L1 (29E.2A3, APC), and CD68 (Y1/82A, BV421). The gating strategy is shown in the Supporting Information (Figure S1). Data were acquired using a FACSARIAIII flow cytometer and FACS DIVA 8.0 Software (both BD Biosciences) and analyzed using FCS Express 7 Software (De Novo Software).

**2.9. Quantitative Reverse Transcription PCR Analysis.** Total RNA was isolated using the RiboPure RNA purification Kit (Ambion) according to the manufacturer's guidelines. cDNA synthesis was performed using the Superscript first-strand synthesis system for RT-PCR (Invitrogen). The real-time PCR amplification was performed with an iTaq Universal SYBR Green Supermix kit (Biorad) using a StepOnePlus sequence detection system (Applied Biosystems). The levels of  $\beta$ -actin transcription (h\_beta-actin\_for: 5'-CTCTTCCAGCCTTCCTTCCT-3', h\_beta-actin\_rev: 5'-AGCACTGTGTTGGCGTACAG-3' (both Eurofins)) were used for normalization. The following commercially available primers were used (Name (cat. no.); all Qiagen): Hs\_HLA\_DRA\_1\_SG (QT00089383), Hs\_CD68\_1\_SG (QT00037184), Hs\_PPARG\_1\_SG (QT00029841), Hs\_STAT1\_1\_SG (QT00074123), and Hs\_IRF5\_1\_SG (QT00092736).

**2.10. Statistics.** The statistical significance of differences was determined using the Kruskal–Wallis test with Dunn's multiple comparison posttest. Data plotting and exploratory analyses were performed using GraphPad Prism version 8. A  $p$ -value below 0.05 was considered to be statistically significant. The analyses included all samples and data, and individual values were presented for all data points. The PyMCA software was used to perform RGB imaging, heatmap imaging, and peak spectra analyses of the XRF data.<sup>46</sup>

### 3. RESULTS

**3.1. Local Metal Exposure and Macrophage Influx in Patient Tissue.** To evaluate whether patients are locally exposed to Co- and Cr-containing degradation products, peri-implant tissue samples were collected during aseptic revision surgery of hip, knee, and ankle arthroplasty implants ( $n = 3$ ) (Figure 1A,B).

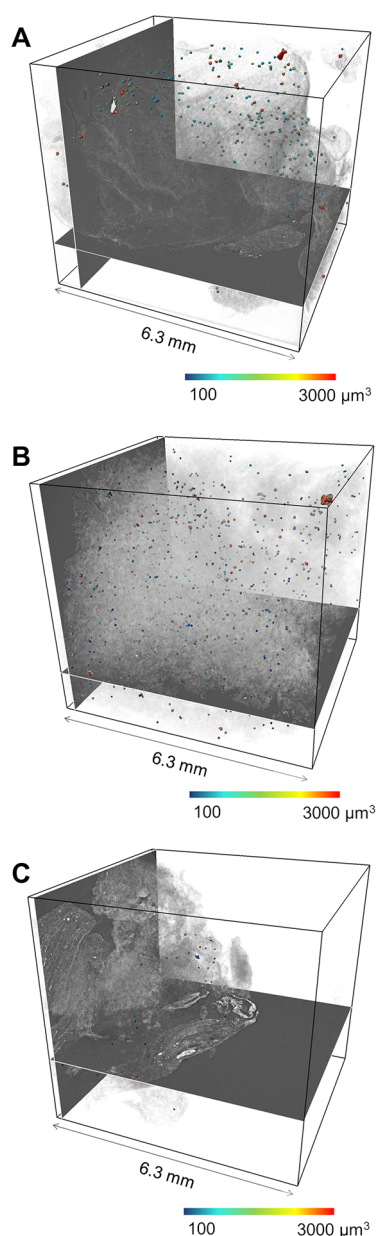
Histological analysis of the tissue samples revealed ALTR indicated by immune cell infiltration, accompanied by numerous metal particles (Figure 1C). Spatially resolved multielement mapping by SR- $\mu$ XRF showed local exposure in all three cases analyzed, characterized by Co- and Cr-containing particles of heterogeneous elemental composition (Figure 1D). The highest Co and Cr signals were detected in peri-implant tissue collected during revision total hip arthroplasty, with minor Co content, i.e., only a few regions indicating colocalized Co and Cr, pointing toward local Co dissolution. XRF spectra of the soft tissue sample, harvested during revision total knee arthroplasty of an exposed versus nonexposed volume indicated arthroprosthetic degradation products characterized by colocalized Co and Cr. The soft tissue sample harvested during revision ankle arthroplasty was characterized by bone residues indicated by high calcium levels. Co-localized Co and Cr were found to be abundant in the soft tissue surrounding osteolytic bone.

Since elemental analyses using SR- $\mu$ XRF are limited to only a small region of interest, parts of the tissue samples were additionally scanned using SR- $\mu$ CT to evaluate whether metal debris is distributed throughout the tissue samples. These analyses indicated that exposure to particles of different sizes is evident (Figure 2). Segmentation of micron-sized particles ( $>116 \mu\text{m}^3$ ) revealed a particle count of 842/250, 1435/250, and 104/250  $\text{mm}^3$  in peri-implant tissue collected during revision surgery of a hip, knee, and ankle arthroplasty implant, respectively.

Taken together, local Co and Cr exposure was evident at the time of revisions of standard hip, knee, and ankle arthroplasty implants, and metal debris is distributed throughout the analyzed peri-implant tissue samples.

To confirm that infiltrating immune cells are macrophages, sections of nine patients ( $n = 9$ ), including the tree mentioned above, were immunostained (CD45, leukocyte common antigen; CD68, mainly expressed by macrophages; CD14, mainly expressed by monocytic cells) and visualized via confocal laser scanning microscopy (CLSM). Highly autofluorescent metal particles were detected in the tissues of all patients (Figure 3A). Areas with extensive macrophage infiltration were evident in seven out of nine patient tissues analyzed (Figure 3B). All macrophages stained positive for CD14 (Figure 3B). In many cases, macrophages and metal particles colocalized, indicating potential phagocytosis (Figure 3B, lower panel).

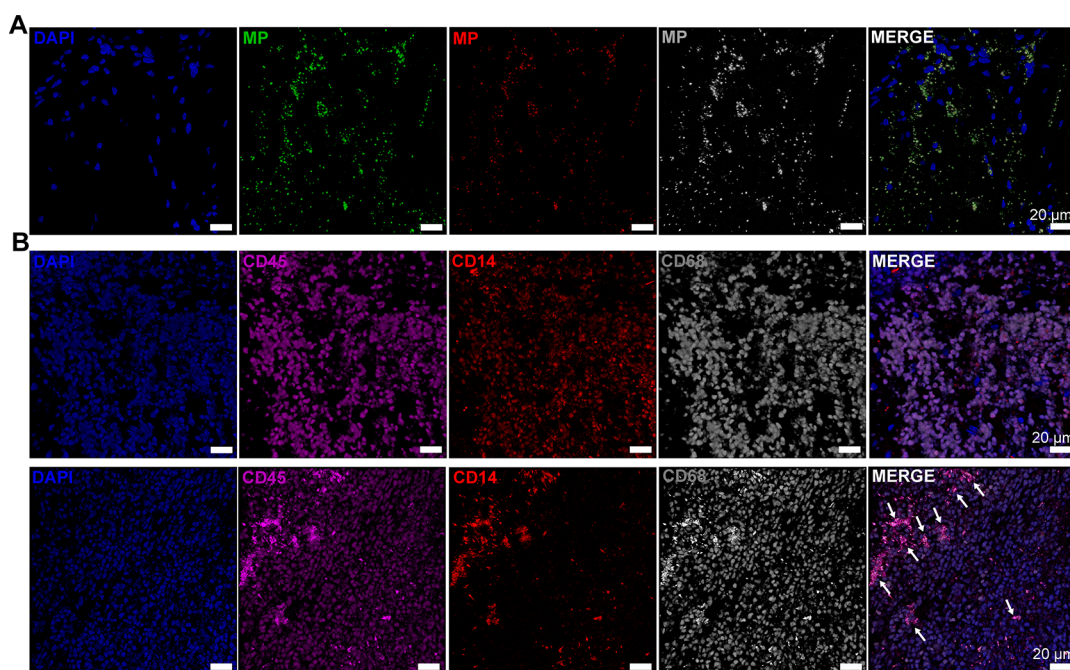
**3.2. Exposure of Monocytes to Metal Ions Initiates Macrophage Differentiation with a Metal-Specific Imprint.** After proving that local exposure to Co and Cr and infiltration of macrophages at the time of aseptic revision of various arthroplasty implants is evident in peri-implant tissue, we next evaluated the effects of Co and Cr ion exposure on human monocytes/macrophages. To this end, primary monocytes were exposed to 1 or 10  $\mu\text{g} \times \text{mL}^{-1}$  of  $\text{Co}^{2+}$ ,  $\text{Cr}^{3+}$ , or both metal ions for 48 h, and cell phenotype was analyzed via flow cytometry. In all conditions, monocytes differentiated into macrophages ( $\text{CD68}^+\text{HLA-DR}^+$ ; Figure S1). Although the viability of cells dropped following 48 h exposure to high concentrations of  $\text{Co}^{2+}$ , it did not reach statistical significance compared to nonexposed cells (Figure 4A). Subsequent analyses of surface-expressed CD14, a coreceptor of TLR4, allowed for the discrimination of two subsets:  $\text{CD68}^+\text{CD14}^+$  and  $\text{CD68}^+\text{CD14}^-$  cells (Figure 4B). Exposure of monocytes to 10  $\mu\text{g} \times \text{mL}^{-1}$   $\text{Co}^{2+}$  alone or  $\text{Co}^{2+}/\text{Cr}^{3+}$  combination



**Figure 2.** Renderings of SR- $\mu$ CT data and segmentation of micron-sized debris in peri-implant tissue samples collected during revision surgery of a hip arthroplasty implant (A), knee arthroplasty implant (B), and ankle arthroplasty implant (C). The colors of the debris particles and the color bars indicate the volume of each particle. Please note that for visualization the particles have been dilated using a 3D spherical structuring element of 5 voxels in diameter to enhance the visibility of the particle distribution. The gray transparent cloudlike features are soft-tissue structures.

resulted in a shift from  $\text{CD68}^+\text{CD14}^+$  to mainly  $\text{CD68}^+\text{CD14}^-$  subset (Figure 4B). The subset distribution remained unchanged in all other conditions compared to untreated cells (Figure 4B). Notably, this result was in contrast to the tissue analyses, exclusively showing  $\text{CD14}^+$  macrophages (Figure 3B). Therefore, the two subsets were further analyzed for the presence of intracellular CD14. Irrespective of the prior analyses dividing macrophages in  $\text{CD68}^+\text{CD14}^+$  and  $\text{CD68}^+\text{CD14}^-$  populations, all cells stained positive for intracellular CD14 (Figures 4C and S2). Therefore, these two subsets are termed  $\text{CD68}^+\text{CD14}^{\text{do+}}$  (CD14 double





**Figure 3.** Macrophage infiltration in peri-implant tissue visualized by positive CD45/CD68/CD14 staining and CLSM. (A) Representative reconstruction of CLSM micrographs visualizing highly autofluorescent metal particles (MP) and (B) macrophages ( $n = 9$ ). Arrows indicate metal particles associated with macrophages.

positive) and  $CD68^+CD14^{in+}$  (intracellular  $CD14^+$ ) in the following. However, both subsets were characterized by reduced expression of intracellular  $CD14$  (Figure S2). Next, the expression of  $CD16$  ( $FC\gamma RIII$ ) was analyzed. Exposure to high concentrations of  $Co^{2+}$  resulted in an almost complete loss of  $CD16$  on the cell surface (Figure 4D).

Next, the stimulatory potential of metal ions toward macrophages was assessed. No activation of macrophages ( $CD38$ ) in response to any condition was observed (Figure 5A). Irrespective of the macrophage subset, surface expression of  $HLA-DR$  was significantly decreased in response to high  $Co^{2+}$  concentrations, including coexposure to  $Co^{2+}/Cr^{3+}$  (Figure 5B). In contrast,  $PD-L1$  expression remained unaffected under all conditions (Figure 5C).

**3.3. Cobalt and Chromium Ions Inhibit Macrophage Response to *Staphylococcus aureus* Infections.** Next, the responsiveness of metal-exposed macrophages toward subsequent *S. aureus* infections was assessed. Since *S. aureus* is a common cause of PJI, MSSA strain 6005 was used. In brief, human primary monocytes were exposed to metal ions for 24 h, subsequently infected with 6005 for 1 h, extracellular bacteria were killed, and macrophage responsiveness was analyzed after 23 additional hours of infection. To match the peri-implant tissue environment, metal exposure continued through the entire series of infections.

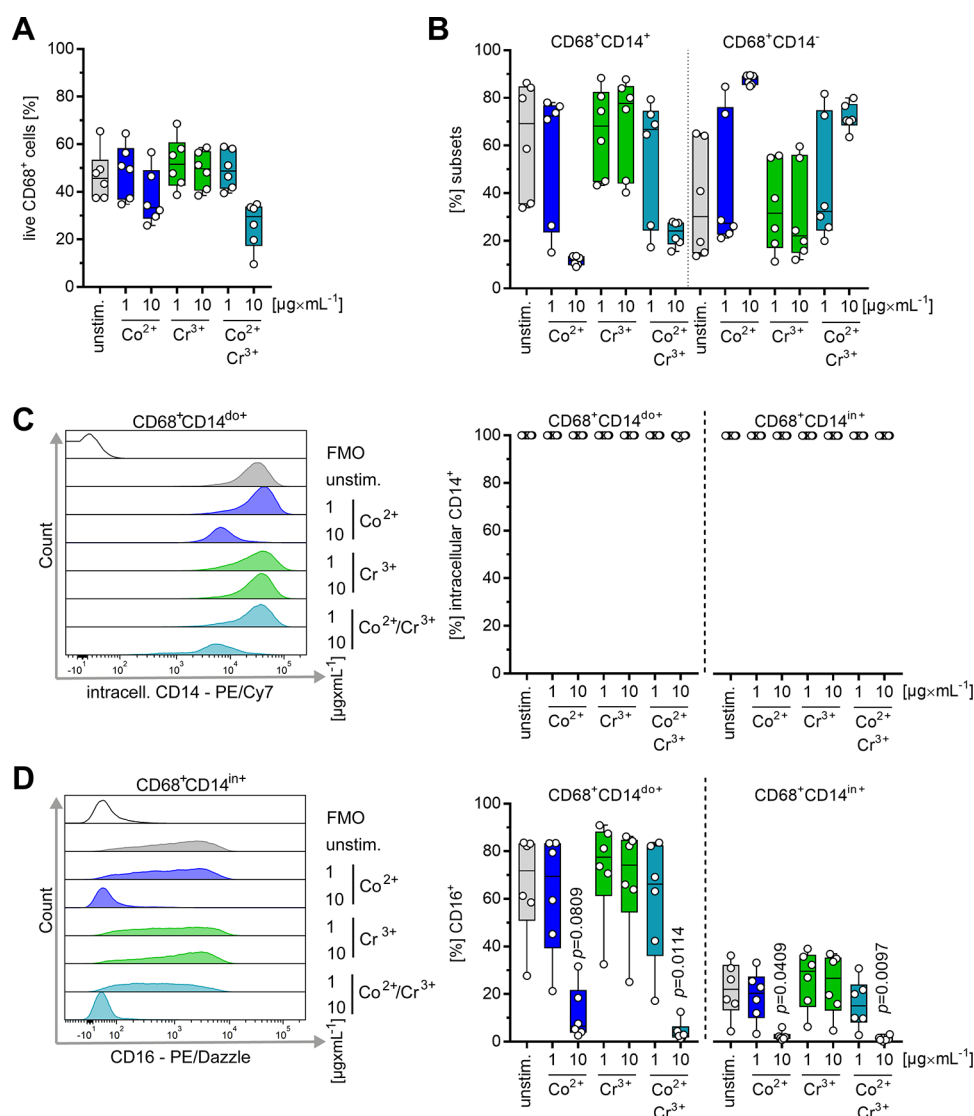
First, the phagocytic activity was analyzed by plating intracellular bacteria. Macrophages exposed to  $10 \mu g \times mL^{-1}$   $Co^{2+}$  alone or in combination with  $Cr^{3+}$  showed significantly reduced bacterial phagocytosis (Figure 6A). To exclude potential metal ion-mediated bactericidal effects, the 6005 strain was directly exposed to  $10 \mu g \times mL^{-1}$  of metal ions. No effects were observed (Figure S3).

Subsequently, the macrophage phenotype was analyzed in response to infections. Overall, no additional *S. aureus*-mediated cytotoxicity toward macrophages was noted (Figure 6B). Furthermore, the subset distribution ( $CD68^+CD14^{do+}$

and  $CD68^+CD14^{in+}$ ) followed the previously observed metal-mediated phenotype and remained unaffected in all infectious conditions (Figure 6C). Irrespective of infections, general exposure of cells to high concentrations of  $Co^{2+}$  resulted in almost a complete loss of  $CD16$  on the cell surface. Of note, infected macrophages exposed to low concentrations of  $Co^{2+}$  showed a comparable reduction of  $CD16$  expression (Figure 6D). A similar trend was observed in infections of macrophages with prior  $Cr^{3+}$  treatment (Figure 6D).

In addition, the activation of the macrophages was analyzed. While the expansion of  $CD38^+$  cells was noted in response to infections of naïve cells, all metal ions completely suppressed this activation, irrespective of the type or concentration used (Figure 7A). Overall, no upregulation of  $HLA-DR$  expression in response to infection was detected (Figure 7B). In contrast, infection of macrophages led to an upregulation of  $PD-L1$  expression under almost all conditions (Figure 7C). This effect was diminished in infected macrophages that were exposed to  $10 \mu g \times mL^{-1}$  of  $Co^{2+}$  alone or in combination with  $Cr^{3+}$  (Figure 7C).

Next, the gene expression of different transcription factors and surface markers involved in macrophage activation in response to infection was analyzed. Since mostly single stimulations with high metal ion concentrations, and particularly  $Co^{2+}$ , had pronounced effects on macrophage responses, only  $10 \mu g \times mL^{-1}$  of  $Co^{2+}$  or  $Cr^{3+}$  prior to infection were used.  $CD68$  mRNA expression, indicative of monocytes to macrophage differentiation, was confirmed in all conditions (Figure S4A). The pro-inflammatory transcriptional factor *STAT1* was upregulated in *S. aureus* infections, while expression of anti-inflammatory *PPAR $\gamma$*  was reduced. In contrast, metal-exposed macrophages expressed similar levels of both transcriptional factors as compared to the unstimulated controls (Figure S4B,C). *IRF5* expression was unaffected under all conditions tested (Figure S4D). In congruence with the flow cytometry analyses, *HLA-DR* mRNA levels were reduced



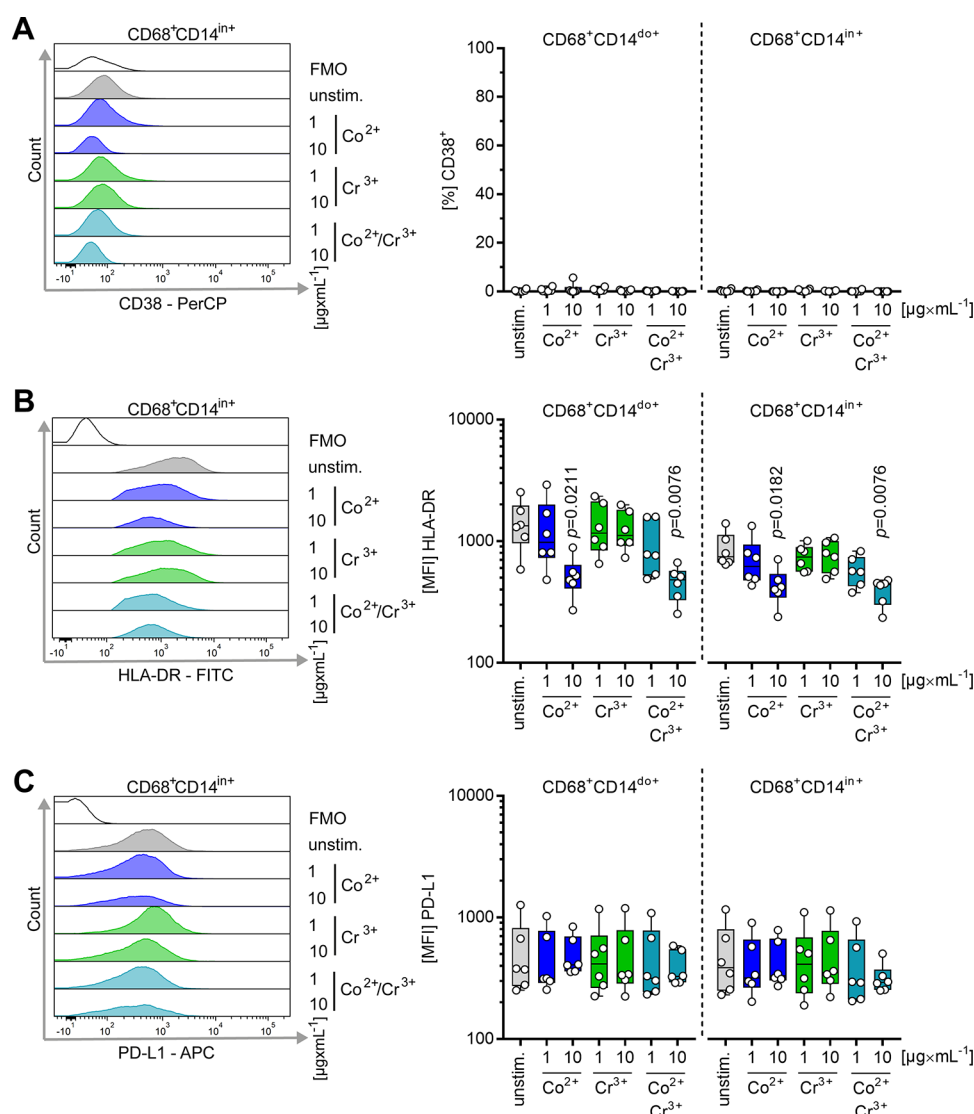
**Figure 4.** Metal-induced imprinting of macrophage populations. Human primary monocytes were exposed to 1 or 10  $\mu\text{g} \times \text{mL}^{-1}$  of  $\text{Co}^{2+}$ ,  $\text{Cr}^{3+}$  alone, or in combination for 48 h. Macrophage viability (A) and subsets (B–D) were analyzed via flow cytometry ( $n = 6$ ). Representative histograms are shown in (C) and (D) (left panels). (B) Macrophage subsets were evaluated based on intracellular CD68 and extracellular CD14 positivity. (C) Detailed assessment of the subsets was performed based on frequencies of cells, which stained positive for intracellular CD14 ( $\text{CD14}^+$ ) and (D) extracellular CD16 ( $\text{CD16}^+$ ). The data are displayed as box plots. Each dot represents one independent experiment with cells from one donor. The level of significance was determined using the Kruskal–Wallis test with Dunn’s posttest. FMO, fluorescence minus one; unstim., unstimulated control.

particularly in response to  $\text{Co}^{2+}$  stimulations irrespective of infections (Figure S4E).

## 4. DISCUSSION

Metal particles and ions derived from orthopedic implants containing CoCrMo can cause ALTRs.<sup>2,50</sup> Tissue necrosis and an influx of lymphocytes and macrophages are regularly observed in neoplastic tissue specimens from patients undergoing aseptic arthroplasty implant revision. Macrophages are crucial first responders to infection and arthroprosthetic particles. They clear pathogens and debris and recruit additional immune cells through the release of chemoattractants. Metal particles and ions were shown to significantly affect macrophage viability.<sup>51</sup> Here, we show that macrophages infiltrate peri-implant tissue of Co/Cr-exposed patients and change their phenotype after Co<sup>2+</sup> exposure. More strikingly, Co<sup>2+</sup> affects the expression of various infection-associated

surface markers and impairs overall macrophage response to *S. aureus* infection. In contrast, Cr<sup>3+</sup> does not significantly affect macrophage phenotype but the response to infection. The SR- $\mu$ XRF and SR- $\mu$ CT analyses presented here clearly demonstrate that peri-implant tissues, obtained at the time of revision of different implants, are exposed to Co and Cr. In earlier studies, we demonstrated that Co and Cr in peri-implant tissue and fluid obtained during hip arthroplasty implant revisions are present in the particulate and also in the dissociated state,<sup>19,52</sup> with concentrations of up to 25  $\mu\text{g} \times \text{mL}^{-1}$  of Cr and 7  $\mu\text{g} \times \text{mL}^{-1}$  of Co in periprosthetic tissue and 9  $\mu\text{g} \times \text{mL}^{-1}$  of Cr and 15  $\mu\text{g} \times \text{mL}^{-1}$  of Co in synovial fluid. These data and other studies emphasize not only that the concentrations used for cell stimulations in the present study emulate a clinically relevant exposure scenario but also that Co and Cr released from arthroplasty implants are characterized by a multitude of physicochemical properties,<sup>16–18,21,53</sup> resulting in an interplay



**Figure 5.** Metal exposure decreases the level of surface expression of HLA-DR on macrophages. Human primary monocytes were exposed to 1 or 10  $\mu\text{g} \times \text{mL}^{-1}$  of  $\text{Co}^{2+}$ ,  $\text{Cr}^{3+}$  alone, or in combination for 48 h. Macrophage subsets (A–C) were analyzed via flow cytometry ( $n = 6$ ). Representative histograms are shown in parts (A) and (C) (left panels). The macrophage response to infection and metal exposure was evaluated based on frequencies of  $\text{CD}38^+$  (A) as well as expression of HLA-DR (B) and PD-L1 (C). The data are displayed as box plots. Each dot represents one independent experiment with cells from one donor. The level of significance was determined using the Kruskal–Wallis test with Dunn’s posttest. FMO, fluorescence minus one; unstim., unstimulated control.

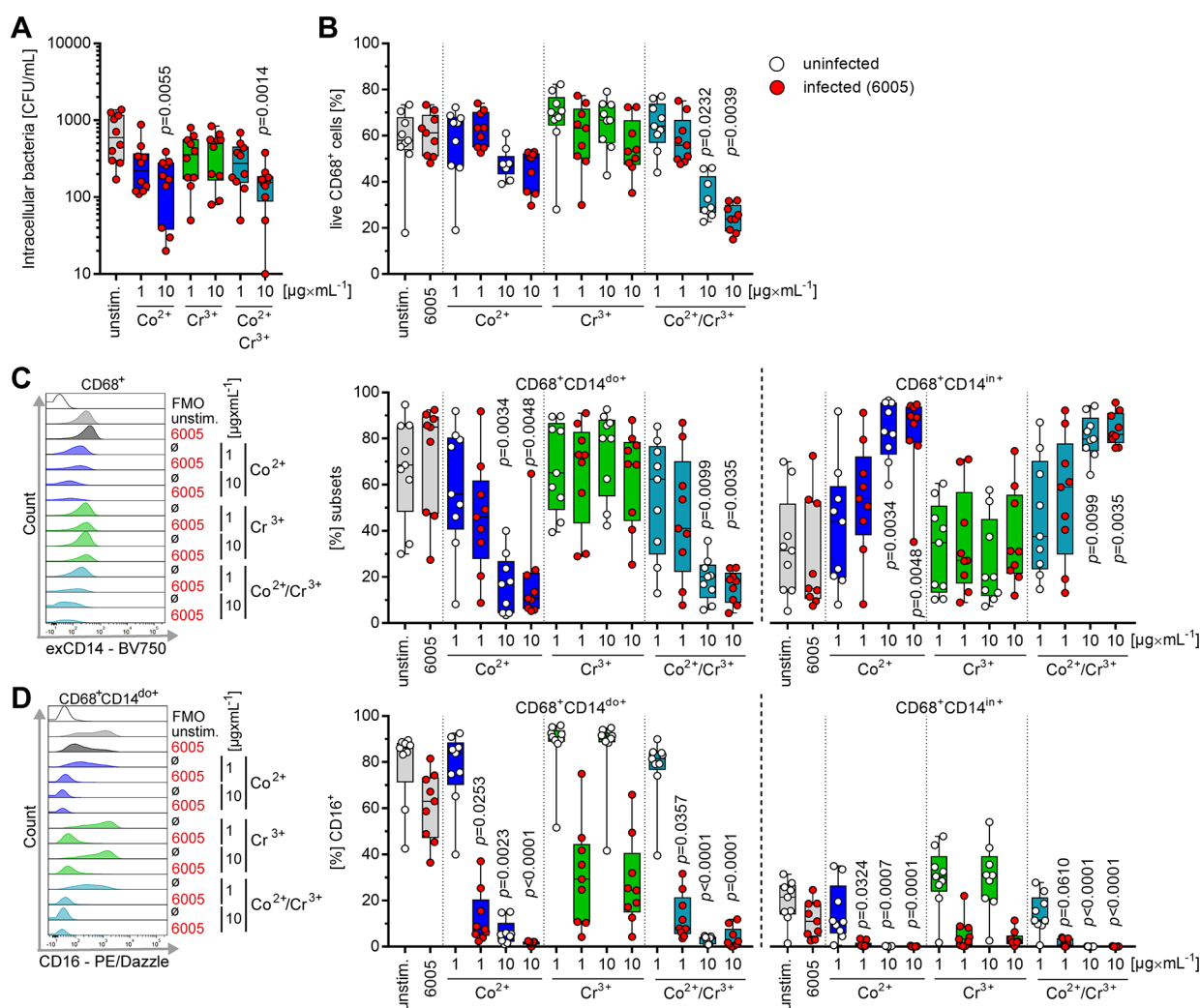
of biologically active metal ions and immunogenic particles.<sup>16,54,55</sup> Dense metal aggregation commonly results in tissue inflammation characterized by an influx of macrophages and lymphocytes.<sup>2</sup> Detailed CLSM analyses of patient tissue identified mainly macrophages ( $\text{CD}45^+\text{CD}68^+$  cells), which are often colocalized with metal particles. Subsequently, we determined the phenotype and functionality of macrophages in a series of in vitro experiments using human primary cells. Most studies focus on the cytotoxicity of Co and Cr ions and particles toward different cell types, e.g., fibroblasts, lymphocytes, and different monocytic cell lines.<sup>1</sup> Especially Co was shown to be cytotoxic and necrosis was identified as a predominant type of cell death.<sup>42,56</sup> While  $\text{Co}^{2+}$  induced cytolytic events in THP1 macrophages,  $\text{Cr}^{3+}$  did not.<sup>51</sup> This is in line with our results on human primary monocytes/macrophages showing that high concentrations of  $\text{Co}^{2+}$  are cytotoxic and that  $\text{Cr}^{3+}$  are not. Characterization of macrophages revealed a substantial shift in subsets from

$\text{CD}68^+\text{CD}14^{\text{do}+}$  to  $\text{CD}68^+\text{CD}14^{\text{in}+}$  in response to high  $\text{Co}^{2+}$  concentrations. The latter completely lacked the surface deposition of CD14.

Macrophages phagocytose metal particles. The acidic pH in the phagolysosome leads to the release of  $\text{Co}^{2+}$  from Co particles, due to increased solubility of this element at low pH.<sup>57</sup> Consequently,  $\text{Co}^{2+}$  induces oxidative stress and reactive oxygen species (ROS) production in macrophages.<sup>51,58</sup> Excessive ROS production is in turn linked to impaired macrophage migration.<sup>43</sup> Although speculative,  $\text{Co}^{2+}$ -mediated stress might impair intracellular protein transport from the ER to the Golgi apparatus, leading to a loss of surface CD14 as well as other markers, including the observed lack of CD16 in our experimental setup, as intracellular stores are not transported to the cell membrane anymore.<sup>59</sup>

Studies have shown that THP1 and U937 monocytic cell lines upregulate transcription of genes encoding for cytokines/chemokines (*IL1B*, *CXCL8*),<sup>51</sup> or release cytokines (*IL-6*,

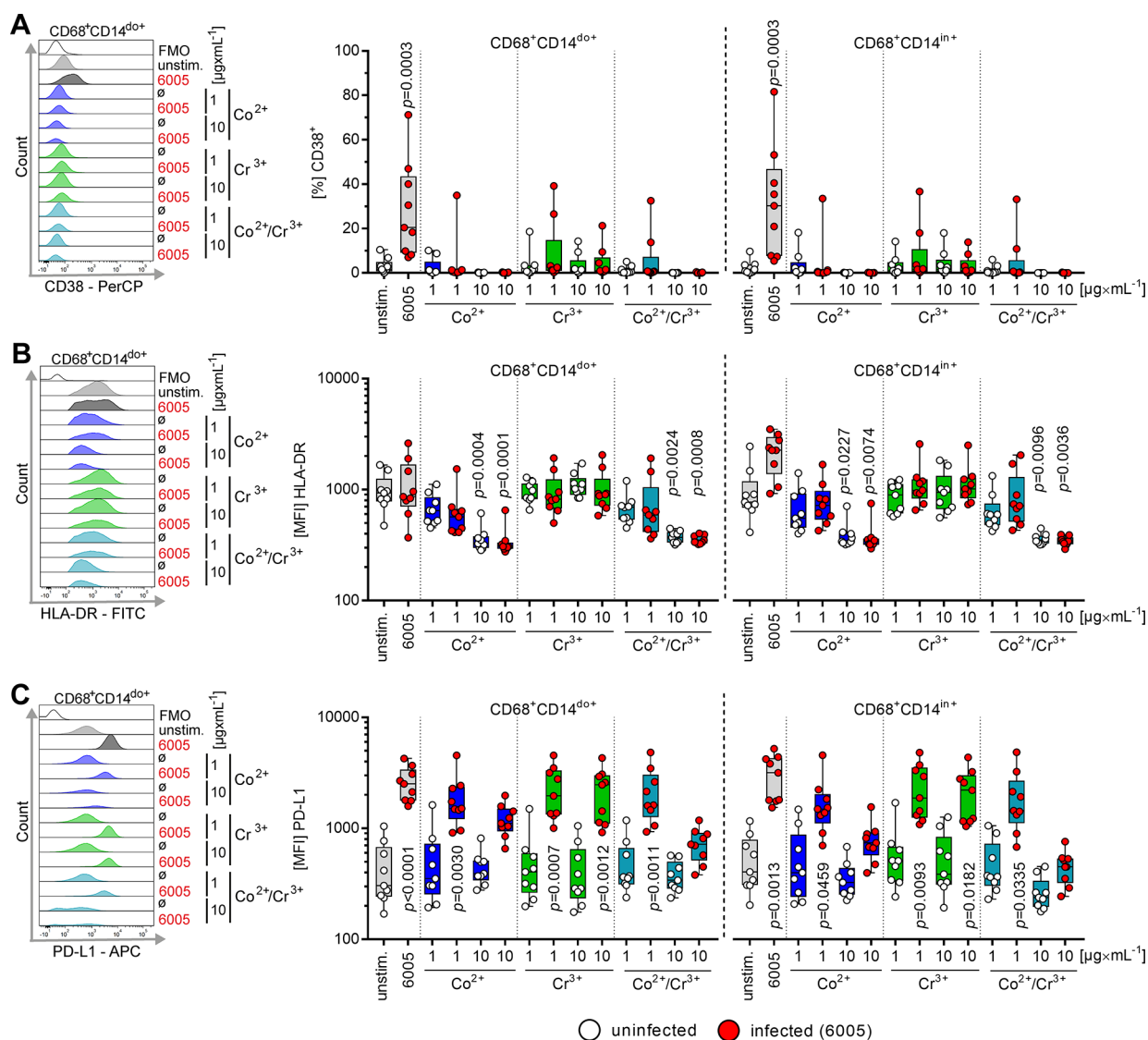




**Figure 6.** Reduced phagocytosis of bacteria in  $Co^{2+}$ -exposed cells. Human macrophages were exposed to 1 or 10  $\mu\text{g} \times \text{mL}^{-1}$  of  $Co^{2+}$  or  $Cr^{3+}$  alone or in combination for 24 h. Metal-exposed cells were infected with *S. aureus* 6005 (MOI 1). Extracellular bacteria were killed by substituting the media with antibiotics. Viable intracellular bacteria were determined 2 h post infection (A). Macrophage viability (B) and subsets (C, D) were analyzed via flow cytometry after a total of 48 h of metal treatment with 24 h of infection ( $n = 10$ ). Representative histograms are shown in left panels of (C) and (D). (C) Analyses of macrophage subsets in response to infections. (D) Frequencies of CD16 positive cells in response to infections. The data are displayed as box plots. Each dot represents one independent experiment with cells from one donor. The level of significance was determined using the Kruskal–Wallis test with Dunn's posttest. FMO, fluorescence minus one; unstim., unstimulated control.

TNF $\alpha$ , IFN- $\gamma$ )<sup>60</sup> in response to metal exposure. Consequently, this phenomenon has been referred to as “activation”. In contrast to those two studies, we did not observe activation of macrophages in response to metal ions since none of the key cellular markers analyzed (CD38, HLA-DR, PD-L1) were upregulated. Even down-regulation of HLA-DR in response to high  $Co^{2+}$  concentrations was noted, which was confirmed on the mRNA level. This immunosuppression is further confirmed in infection experiments under constant metal ion exposure.  $Co^{2+}$  and  $Cr^{3+}$  severely impaired the cellular response to infection. While *S. aureus* infection of naïve cells resulted in the expansion of CD38<sup>+</sup> cells, all metal conditions suppressed this effect. In addition, no upregulation of HLA-DR was observed, and PD-L1 upregulation was exclusively impaired when high concentrations of  $Co^{2+}$  were used. PD-L1 is a checkpoint inhibitor that binds to PD-1 on T cells. Interaction of these molecules controls T cell activation by preventing excessive proliferation.<sup>40</sup> Our surface markers are further supported by mRNA expression analyses of transcriptional factors. STAT1, a pro-inflammatory transcriptional regulator, expression was

exclusively upregulated in *S. aureus* infections without prior metal exposure, while PPAR $\gamma$ , which is rather suppressed under infectious conditions, was down-regulated. In contrast, mRNA expression of these regulators in metal-exposed cells remained at the levels of the unstimulated controls. Therefore, our data support the concept that local exposure to  $Co^{2+}$  and  $Cr^{3+}$  in human peri-implant tissues suppresses critical immune functions of professional phagocytes and therefore predisposes patients to an increased risk of peri-implant infections, as seen in patients with ALTR.<sup>13,15,25–27</sup> This hypothesis is further supported by our observation that high concentrations of  $Co^{2+}$  resulted in a lack of CD16 deposition on the macrophage surface. CD16 is a Fc $\gamma$ III receptor that facilitates phagocytosis of bacteria.<sup>61</sup> Both, lack of surface-associated CD14 as well as CD16 potentially explain the observed reduced bacterial phagocytosis. Of note, *S. aureus* growth itself was not affected by the metal concentrations, suggesting that it might form biofilms in PJI.<sup>34,35,62–64</sup> PJI occur in up to 4% of revision arthroplasties.<sup>25</sup> It was reported that the presence of a foreign body and local metal release reduce the infectivity dose of *S.*



**Figure 7.** Metal-exposed cells are less responsive to *S. aureus* infections. Human monocytes were exposed to 1 or 10  $\mu\text{g} \times \text{mL}^{-1}$  of  $\text{Co}^{2+}$  or  $\text{Cr}^{3+}$  alone or in combination for 24 h and metal-exposed cells were infected with *S. aureus* 6005 (MOI 1). Macrophage phenotype (A–C) was analyzed via flow cytometry after a total of 48 h of metal treatment, which included 24 h of infection ( $n = 10$ ). Representative histograms are shown in left panels of panels (A)–(C). The phenotype was evaluated based on frequencies of  $\text{CD38}^{+}$  (A) as well as expression of HLA-DR (B) and PD-L1 (C) on the macrophage surface. The data are displayed as box plots. Each dot represents one independent experiment with cells from one donor. The level of significance was determined using the Kruskal–Wallis test with Dunn’s posttest. FMO, fluorescence minus one; unstim., unstimulated control.

*aureus*.<sup>65</sup> Furthermore, a limited number of animal studies revealed reduced phagocytic and bactericidal activities of tissue infiltrating granulocytes induced by nonphagocytosable foreign bodies, while circulating neutrophils retained the activities.<sup>66,67</sup> Our in vitro data support these findings and underline the need for additional investigations analyzing ex vivo metal-mediated local immunosuppressive effects and their consequences for potential local infections. In addition, further prospective clinical studies are warranted.

## 5. CONCLUSIONS

In conclusion, our results provide evidence that exposure to Co and Cr ions inhibits essential immune functions of professional phagocytes. This finding potentially explains the increased risk of PJI following revision arthroplasty. CoCrMo is a metallic biomaterial that is constantly used in orthopedic surgery.

Degradation of this applied metallic biomaterial leading to systemic and local metal exposure and ALTR is a clinically well-known scenario. Based on our data, a risk assessment for PJI, especially for infections with *S. aureus*, after the use of CoCrMo-containing arthroplasty implants in prospectively designed studies seems indicated. In addition, in vitro studies on Co and Cr in the particulate state and ex vivo studies on the classical pro- and anti-inflammatory phenotype as well as the functionality of macrophages locally exposed to metal ions and particles should be performed. Our data support a better understanding of the local tissue response after material degradation and add weight to the risk and benefit evaluation of CoCrMo routinely used in arthroplasty. Possible long-term effects of metal-based biomaterial degradation including the risk of infection should be considered.

## ■ ASSOCIATED CONTENT

### SI Supporting Information

The Supporting Information is available free of charge at <https://pubs.acs.org/doi/10.1021/acsbiomaterials.3c01031>.

Extended results: gating strategy used to identify human monocytes/macrophages; intracellular CD14 expression in macrophages; impact of metal ions on *Staphylococcus aureus* vitality; and gene expression analyses in macrophages (PDF)

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### Author Contributions

Conceptualization: L.A.T., N.S., J.S.; data curation: L.A.T., N.S., J.S.; formal analysis: L.A.T., N.S., J.S.; funding acquisition: N.S., G.I.W., J.S.; investigation: L.A.T., N.S., J.S., B.H., T.W., A.R., D.G.; methodology: N.S., J.S., B.H., T.W., D.G.; project administration: N.S., J.S.; resources: G.I.W., N.S., J.S.; software: G.I.W., N.S., J.S.; supervision: N.S., J.S.; validation: L.A.T., G.I.W., A.R., N.S.; J.S.; visualization: L.A.T., N.S., J.S.; writing—original draft: L.A.T., N.S., J.S.; writing—review and editing: L.A.T., G.I.W., A.R., N.S., J.S., T.W., B.H., D.G.

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## ■ ABBREVIATIONS

ALTR, adverse local tissue reaction; CLSM, confocal laser scanning microscopy; CoCrMo, cobalt–chromium–molybdenum; FMO, fluorescence minus one; PBS, phosphate-buffered saline; PJI, periprosthetic joint infection; SR- $\mu$ CT, synchrotron radiation microcomputed tomography; SR- $\mu$ XRF, synchrotron radiation micro X-ray fluorescence analyses

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# Supporting Information

## Cobalt and chromium ions impair macrophage response to *Staphylococcus aureus* infection

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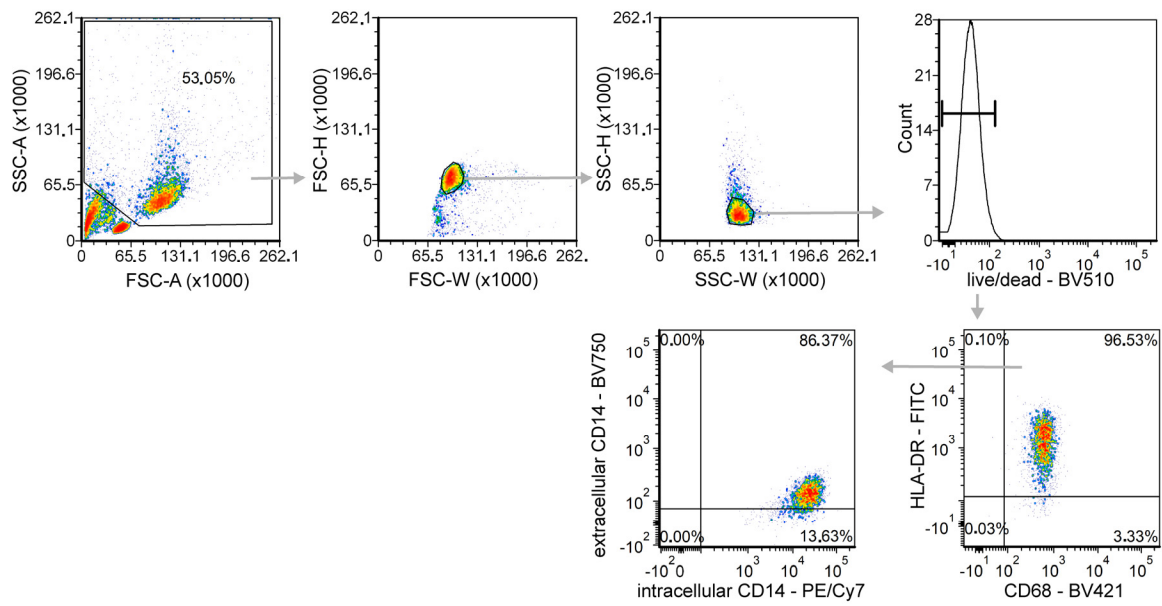


Figure S1. Gating strategy used to identify human monocytes/macrophages. Doublets were excluded by consecutive gating of FSC-H/FSC-W and SSC-H/SSC-W. Dead cells were excluded by using the Zombie Aqua™ Fixable Viability Kit. Monocytes/macrophages were selected based on the expression of HLA-DR and CD68. Macrophage subsets were further distinguished based on expression of intracellular and extracellular CD14.

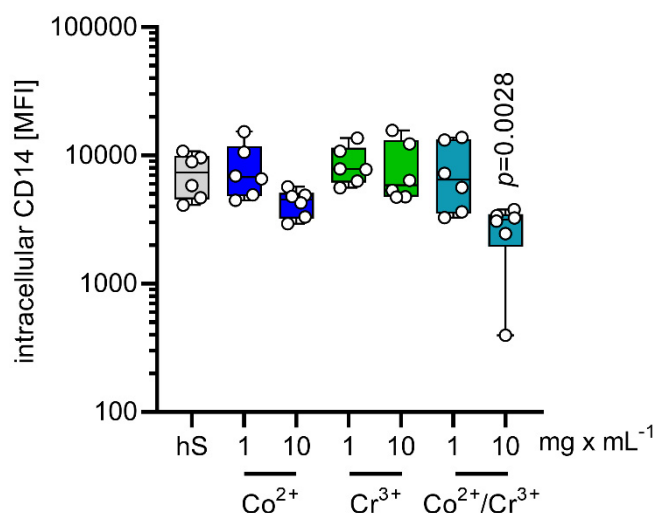


Figure S2. Intracellular CD14 expression in macrophages. Human primary monocytes were exposed to 1 or 10  $\mu\text{g} \times \text{mL}^{-1}$  of  $\text{Co}^{2+}$ ,  $\text{Cr}^{3+}$  alone or in combination for 48 h and expression of intracellular CD14 was analyzed via flow cytometry (n=6). The data are displayed as box plots. Each dot represents one independent experiment with cells from one donor. The level of significance was determined using Kruskal-Wallis test with Dunn's posttest. FMO, fluorescence minus one; unstim., unstimulated control.

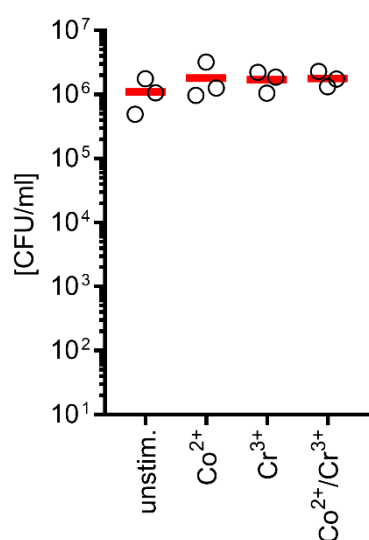


Figure S3. The impact of 10  $\mu\text{g}\times\text{mL}^{-1}$  of indicated metal ions on *Staphylococcus aureus* vitality. In short,  $1\times 10^6$  bacteria were incubated with 10  $\mu\text{g}\times\text{mL}^{-1}$  of indicated metal ions for 1 h at 37°C. Viable bacteria were plated on blood agar plates (n=3). unstim., unstimulated control.



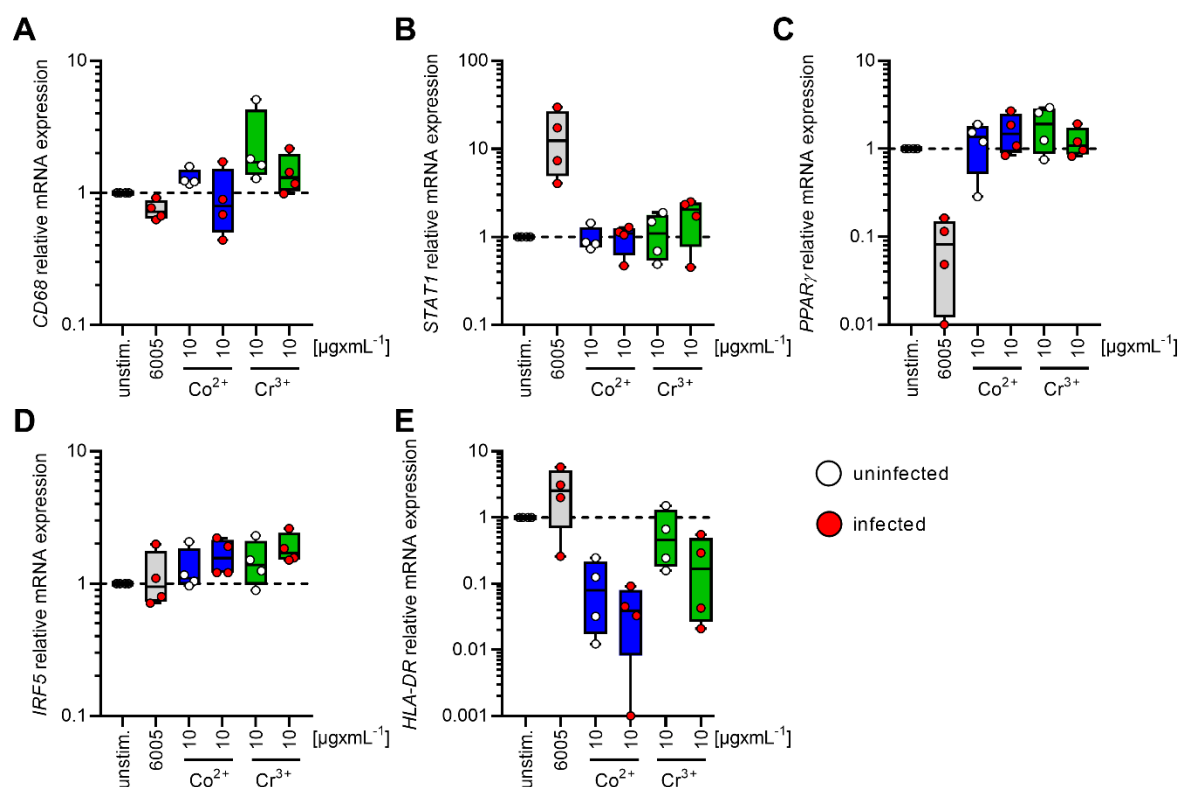


Figure S4. Gene expression analyses in macrophages. Human primary monocytes were exposed to  $10 \mu\text{g}\times\text{mL}^{-1}$  of  $\text{Co}^{2+}$  or  $\text{Cr}^{3+}$  for 48 h. Metal-exposed cells were infected with *S. aureus* 6005 (MOI 1). Extracellular bacteria were killed by substituting the media with antibiotics. Gene expression of genes encoding for *CD68* (A), *STAT1* (B), *PPAR $\gamma$*  (C), *IRF5* (D), and *HLA-DR* (E) are shown. The data are displayed as box plots. Each dot represents one independent experiment with cells from one donor ( $n=4$ ). unstim., unstimulated control.